



Currently Available Consultants

Following is a partial list of Finance and Accounting consultants ready to step in and help today.

[Chief Financial Officer / Controller Consultants](#)

[External Reporting / Audit and General Consulting](#)

[Accounting Consultants](#)

[Finance Consultants](#)

[Tax / Internal Audit / Treasury / Business Systems](#)

[Accounting Operations Support](#)

Chief Financial Officer / Controller Consultants

CFO

#90340

- Directed successful integrations and change management initiatives for small and Fortune 500 companies
- Developed sophisticated financial metrics and decision tools resulting in improved financial performance
- Expertise in financial reporting, planning, and analysis, driving informed decision-making at the C-level
- Built strong cross-functional and senior leadership relationships, fostering collaboration and driving organizational success
- Led and mentored finance personnel, cultivating high-performing teams

Controller, CPA

#81825

- Interim Director of Accounting for an Insurance Healthcare Provider responsible for restructuring the accounting team, reporting to the CFO
- Financial Oversight: orchestrated the management of a team overseeing \$28M in sales
- Treasury Management: Achieved enhanced visibility of worldwide working capital and optimized cashflow management
- Tax Compliance: Ensured meticulous adherence to various tax requirements, including Form 1099s, 1042s, and Surfer tax withholding
- Technical Accounting Review: Conducted a comprehensive review of Technical Accounting for intricate licensing arrangements

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CFO/Controller

#8584

- Unique Controller who enjoys being extremely hands on with small to mid-cap companies, including start-ups
- Has been a department of one but was able to quickly grow his team
- Industries experience includes medical device, tech, SaaS, manufacturing, and public accounting
- Core competencies include general ledger accounting, financial reporting, accounting operations, compliance, system implementations, process documentation, JSOX, reconciliations, M&A, due diligence, revenue recognition, audit readiness, and producing consolidated financials
- Led NetSuite system conversion that was scheduled to take 3months, but he was able to fully implement it in 2 months

CFO/Controller, CPA

#10205

- CFO/Controller who successfully managed a team of five professionals, overseeing comprehensive tasks related to cash management, account reconciliations, accounts receivable and payable, and payroll functions
- Led and facilitated audit requests, ensuring seamless external reporting and compliance with regulatory standards, showcasing a track record of accuracy and timeliness
- Developed and implemented robust desk procedures and internal controls, resulting in increased efficiency and accuracy within the accounting processes
- Orchestrated subsidiary accounting and spearheaded month-end close entries, enhancing accuracy in revenue by program, cost of goods sold, accruals, and cash settlements
- Contributed significantly to income statement review analysis, providing critical insights for strategic decision-making and financial planning

Controller, MBA

#48729

- Corporate Controller with strong financial services and entertainment experience
- Has worked for both publicly traded and privately held companies
- Some of his core competencies include financial planning & analysis, P&L management, risk management, finance & accounting management, growth initiatives, restructuring, full cycle accounting, financial & managerial accounting, SEC reporting, planning & development, US GAAP & IFRS, resource management, executive management, purchasing & cost management, and process development/improvement
- Built an accounting team from the ground up
- Created and established accounting policies & procedures which were compatible with SOX compliance

CFO/Controller

#93120

- CFO/Controller with strong manufacturing experience
- Successfully managed the transition from HCVT to Windes, CPA Firms
- Oversaw accounting, payroll, tax, IT functions, with HR oversight
- Designed and implemented financial consolidation following GAAP standards, along with MD&A for multiple entities
- Meticulously prepared and reviewed PBCs for external auditors

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Controller

#93892

- Seasoned executive boasting extensive experience in finance and accounting across various sectors, including venture capital, private equity, and private investor-backed companies, particularly within the realms of manufacturing for medical devices, high technology, telecommunications, consumer electronics, and distribution
- Demonstrated track record of enhancing enterprise value through the implementation of continuous process improvement strategies aimed at bolstering efficiency, cost control, and overall productivity
- Proficient in board-level reporting and presentation, effectively articulating results and strategic plans
- Recognized for excellence in establishing and expanding accounting and finance infrastructure, essential for facilitating company growth and restructuring initiatives to ensure long-term success
- Consistently successful in seamlessly integrating mergers and acquisitions, leveraging comprehensive executive management expertise

CFO

#93901

- CFO/Controller with extensive experience in technical accounting, hands-on management, and strategic oversight
- Seasoned Certified Public Accountant (inactive) from a prestigious Big 4 firm, boasting over two decades of professional experience spanning the entire business lifecycle from start-up through IPO
- Demonstrated proficiency in navigating complex transactions and integrations, with a track record of success in driving financial and operational synergies
- Known for fostering collaborative relationships across functions, fostering high levels of trust and communication to streamline processes and drive continuous improvement initiatives
- Partnered closely with CEO to integrate a subsidiary, orchestrating an aggressive two-month turnaround plan that resulted in notable reductions in SG&A expenses, including a 30% reduction in wages and a 25% decrease in lease costs

VP Accounting & Finance

#20137

- Spearheaded ASC 606 revenue recognition standards implementation
- Directed transition to subscription-based SaaS model, collaborating with consultants
- Managed financial operations for 9-10 global entities, overseeing audit
- Addressed sales tax concerns across 18 states, engaging in voluntary disclosure
- Headed finance for US division, managing team, facilitated \$10M debt raise

VP Finance & Accounting, MBA

#67571

- An accomplished finance and supply chain management professional with expertise in ERP implementations and upgrades
- Demonstrating a proven ability to drive real cost savings and streamline workflows, this professional has a strategic vision and operational execution that has resulted in notable accomplishments in private equity due diligence, debt financing restructuring, cash management, and team leadership across diverse global geographies
- Raised \$2 million through private equity due diligence and financial management, resulting in significant growth for the restaurant chain
- Restructured debt financing through legal filings and due diligence, leading to a more sustainable financial structure for the company
- Focused on cash management and made the company cash-neutral before leaving, improving financial stability, and setting the company on a path to success

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CFO, CPA

#20267

- Extensive proficiency in Software as a Service (SaaS) business operations
- Held pivotal role as US Controller, overseeing month-end close and management reporting
- Provided mentorship and guidance to personnel across all levels, including AP and billing associates
- Spearheaded a companywide initiative as Accounting/Finance project lead for the implementation of a perpetual inventory system
- Designed comprehensive processes for managing inventory-related transactions and conducted internal controls assessments

Controller, CPA

#67786

- Plant Controller with strong procurement of materials and oversight of manufacturing in California or Arizona, Mexico, or China
- Conducting general ledger reconciliations as part of cleanup activities, covering transactions from 2019 onwards
- Management of client relationships, including Airbus and Boeing, and production of aircraft component parts
- Due to tight cash flow, conducted bi-weekly cash management sessions to prioritize payments. Regularly reviewed cash flow forecasts at least twice per week to monitor financial liquidity
- Development of Bills of Materials (BOMs) and production routers

External Reporting / Audit and General Consulting

IT Audit Sr. Manager, CPA/CISA/PMP

#42340

- Recently completed 2 projects for us for a large healthcare organization in which he was responsible for a large confidential payroll data project
- Successfully completed SOCI reports for two SaaS companies, demonstrating a strong understanding of data security and compliance
- Diligent project management to ensure precise data extraction and compilation
- Comprehensive data update for approximately 700 employees. Expertly present findings in a detailed and professional manner, aligning with the standards of a BIG 4 internal auditor
- Proficient in Microsoft Azure Cloud Services, certified in Microsoft Azure

SEC Reporting Manager, CPA, MBA

#93673

- Executed SEC reporting for small to mid-size clients, ensuring readiness for external annual audits and compliance with SOX
- Led diverse projects across industries: technology, semiconductor, wellness, health intelligence, imaging technology, power, technology solutions, infrastructure, international energy, and transportation systems
- Formulated, produced, and assessed both external and internal financial reports, encompassing audited financial statements, footnotes, and SEC filings (Form 10-K, 10-Q, 8-K)
- Coordinated with independent auditors for quarterly reviews and annual financial statement audits
- Conducted research and implemented accounting and regulatory guidance for precise and pertinent disclosures in financial statements and SEC filings

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Accounting Consultants

Controller

#68301

- Accomplished Controller with extensive experience in mergers and acquisitions and a passion for helping companies become more streamlined
- Demonstrated success working with large companies across diverse industries, including publicly traded and privately held entities, and government organizations
- Specializes in complex multinational businesses, with a deep understanding of GAAP, IFRS, SOX, and local GAAP/tax requirements in various countries
- Led finance and accounting teams in biopharmaceutical and aerospace businesses, streamlining processes and implementing internal controls to drive efficiency and accuracy
- Successfully delivered financial reports for multiple regions, including those behind schedule and for organizations subject to SOX and JSOX regulations
- Conducted internal audit preparation, managed inventory, and closed the books in a timely manner for legal entities in different countries
- Expert in cost accounting, implementing cost variances, routings, standard costing, and ABC costing to achieve cost savings and better decision-making
- Skilled in implementing ERP systems and utilizing LEAN methodology to improve processes and achieve targets
- Fluent in multiple languages and a proven leader with a track record of building and motivating high-performance teams

Controller, MBA

#92150

- Highly motivated and dedicated controller experienced in Accounting, Financial Analysis and Reporting, Purchasing, Admin, and Human Resources
- Major strengths in P & L Management, Long Term Profit Plan Forecast, Cash Flow Management, Cost Management, Purchasing and Material control, Price and debt/contract negotiation, Capital Expenditure & Investment Review, Fixed Assets Management, and Strategic Planning
- Overseeing AP, AR, GL, payroll, inventory, taxes, reconciliations, journal entries, and cash management
- Improved system efficiency and productivity by streamlining departmental process and procedures, cutting costs through vendor and supplier negotiation, and increasing line of credit
- Successfully executing mergers and acquisitions due diligence procedures, managing auditors, analyzing margins, managed complex intercompany transactions, and achieved significant cost savings through strategic planning

Accounting Manager, Inventory Experience

#21790

- Accounting Manager/Assistant Controller who's successfully managed daily accounting operations, ensuring smooth and error-free financial processes
- Achieved high levels of accuracy and reliability in financial reports, enabling informed decision-making for stakeholders
- Implemented best practices that streamlined business operations, leading to enhanced efficiency and cost savings for manufacturing companies and service-related firms
- Conducted thorough financial analysis, providing valuable insights that drove strategic planning and improved financial performance
- Prepared detailed and comprehensive financial reports, facilitating clear communication of financial information to key stakeholders

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Sr. Accountant, CPA, MBA

#6058

- An accomplished Certified Public Accountant (CPA) with over 16 years of experience in accounting, financial analysis, and reporting in various industries and sectors
- Proficient in general ledger accounting, including expertise in revenue recognition such as SOP 97-2, AS 605-20, SOP 81-1, contract accounting, multiple element arrangements, best estimated selling price, and software revenue recognition
- Well-versed in accounts payable (AP), accounts receivable (AR), fixed assets, payroll, and procurement processes, with a background in supervision
- Familiar with financial systems like PeopleSoft, including payroll and financial operations, and experienced in handling audit Prepared by Client (PBC) lists
- Expertise in updating fixed asset schedules, including depreciation, accumulated depreciation, initial asset values, and remaining useful life. levels of accuracy and reliability in financial reports, enabling informed decision-making for stakeholders

Accounting Manager

#92418

- Accounting Manager who's managed full-cycle accounting for approximately 15 clients, overseeing month, quarter, and year-end closes
- Prepared financials, reconciliations, journal entries, AP, AR, revenue recognition, and budgets
- Started career as a corporate AR specialist and matriculated to a supervisor, maintaining credit lines (\$1MM-\$15MM), reconciled cash, and supervised team members
- Formulated and implemented policies and processes for growing accounting departments
- Reconciled and cleaned up general ledger accounts

Controller

#93041

- Freelance Consultant specializing in project management, accounting, forecast modeling, and ERP implementation across various industries
- Leading a team comprising accounting clerks and full stack developers/coders
- Oversaw the establishment of multiple subsidiaries, ensuring compliance and liability management
- Implemented robust software technology for enhanced oversight and compliance with organizational and regulatory directives

Sr. Financial Analyst / Finance Manager

#8449

- Accomplished Finance Leader adept in financial analysis, problem-solving, and communication
- Successfully created P&L reports for 3 diverse cost centers, conducting variance analysis and tracking KPIs
- Developed comprehensive budgets integrating P&L, KPIs, forecasts, and variance explanations, meeting all deadlines consistently
- Established a sophisticated dashboard encompassing 3 cost centers and the corporate budget, managing a \$100M revenue

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Accounting Manager/Sr. Accountant, MBA

#86785

- Led the due diligence process for a significant strategic equity acquisition, resulting in the successful integration of a company with a \$500M revenue stream into the organization
- Played a pivotal role in transitioning accounting software from QuickBooks Desktop to Online and later to Microsoft Dynamics 365, ensuring smooth migration and accurate financial data translation
- Oversaw the transformation of month-end close procedures, reducing the timeline from 30 days to a highly efficient 10 days, in alignment with the practices of the acquiring company
- Managed and expanded the accounting team, ensuring the maintenance of internal control documentation amidst significant corporate acquisitions

Controller

#49048

- Controller with experience working in a variety of industries such as financial services, manufacturing, apparel, SaaS, real estate, and Big 4 public accounting
- Clientele consisted of companies ranging in size from \$800M in revenue to \$200B in assets
- Spearheaded financial oversight for a prominent \$4 billion Federal Credit Union, orchestrating comprehensive regulatory and financial reporting
- Orchestrated and managed teams responsible for producing parent company financial statements across diverse sectors, including a burgeoning fin-tech startup and established corporations
- Directed and supervised offshore accounting teams, streamlining, and optimizing financial reporting procedures

Controller, MBA, MSA

#93908

- Controller with demonstrated expertise in finance, particularly in ROI calculation for construction projects
- Directed strategic planning, pricing strategies, and profit margins, achieving a notable 20% increase
- Recruited by Honeywell based on exceptional performance, focusing on cost optimization endeavors
- Facilitated a transformational journey, culminating in the attainment of positive financial outcomes within five months
- Proficiently managed revenue and financial operations for renowned brands including Williams Sonoma

Controller, CPA, MSA

#94073

- Controller who spearheaded comprehensive financial reporting initiatives spanning manufacturing, real estate, software, and construction sectors
- Implemented strategic measures resulting in a 50% reduction in month-end close duration, enhancing operational efficiency
- Meticulously prepared and was responsible for the timely submission of SEC filings, including 10-Q, 10-K, and 8-K reports
- Provided authoritative guidance on intricate accounting matters, including revenue recognition methodologies and lease accounting standards
- Supervised all facets of equity accounting, including the management of stock-based compensation programs

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Controller, MBA, CMA, CSCA

#93909

- Seasoned Strategic Finance and Accounting Executive with over 18 years of extensive experience
- Demonstrated expertise in data management, analytics, and mergers and acquisitions (M&A)
- Skilled in ERP and CRM design and implementations, PCAOB audits, SOX compliance, and internal controls
- Proven track record of developing and executing business strategies across the Technology, SaaS, eCommerce, and Life Sciences sectors
- Advanced analytical skills utilized to optimize process efficiencies, profit margins, risk management, and sustainability
- In-depth knowledge of US GAAP, IFRS standards, SEC reporting, and regulation SX

Sr. Accountant

#93436

- Spearheaded the month-end close process, meticulously recording journal entries for revenue, payroll, payment processing expenses, etc.
- Produced monthly/quarterly financial reports, conducted comprehensive flux analyses for the consolidated P&L and Balance Sheet, and communicated departmental P&L insights to guide expense management strategies
- Conducted in-depth technical research on revenue recognition (ASC 606) guidance and authored memos outlining the treatment of new revenue streams
- Collaborated seamlessly with Sales and Marketing teams to ensure accurate recording of accruals for upcoming expenses. Maintained awareness of external partnership progress for monthly revenue recognition
- Oversaw bi-weekly and semi-monthly payroll runs, ensuring compliance with state and local taxes by calculating tax liability, filing returns, and coordinating with HR for employee data

Accounting Manager

#92444

- Accounting Manager with public and private accounting experience
- Experienced professional with a strong background in Accounting Management, Financial Reporting, Auditing, and Budget Management
- Adept at ensuring Regulatory Compliance, conducting Financial Analysis, and implementing effective Risk Management strategies
- Skilled in Cost Accounting, Cash Flow Management, and Payroll Processing
- Proficient in Tax Planning and demonstrates expertise in utilizing Financial Software

Controller, MBA

#1637

- Experienced Controller with expertise in logistics, transportation, and manufacturing
- Specializes in privately held companies with revenues ranging from \$6M to \$50M
- Core competencies: financial statement preparation, proforma financials, budgeting, 5-year projects, internal controls, cost accounting, cash flow analysis, bank relationships, fixed assets, process improvement & documentation, system implementations, and inventory control
- Major accomplishments include performing full Balance Sheet account reconciliation, ensuring accurate financial statements
- Assisted companies with audit readiness, validating Balance Sheet account balances, and providing supporting documentation to auditors

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Finance Consultants

Sr. Financial Analyst, MBA

#43490

- Entrepreneurial business analyst and compliance professional with expertise in driving strategic decisions and profitability through business process development, financial planning, and reporting metrics
- Skilled in project management, business analysis, GAAP, budgeting/forecasting, sales & marketing analysis, variance analysis, and risk management
- Proficient in managing projects, such as analyzing business requirements for software implementations/upgrades and enhancing digital experiences
- Highly skilled in SQL queries, Tableau, and streamlining processes using Smartsheets

Sr. Financial Analyst

#92617

- Accomplished senior financial analyst, excelling in detailed financial analysis and reporting, providing critical insights for strategic decision-making
- Successfully developed and managed budgets for new product launches, collaborating with the director of operations and floor operations manager. Presented scenarios that guided decision-making processes
- Expert in market expansion, adept at creating budgets by analyzing variable costs, calculating margins, and determining fixed costs and break-even points. Ensured feasibility before initiating production
- Implemented internal controls that ensured financial accuracy and compliance with industry regulations, achieving a robust financial framework
- Utilized strong data analysis and interpretation skills to extract meaningful insights from complex financial data, facilitating data-driven decision-making

Sr. Financial Analyst, MSF

#74328

- Conduct daily valuation analysis and control functions, including mark-to-market and pricing analysis for a diverse array of derivative instruments such as equities, bonds, mortgages, credit default swaps, interest rate swaps, and FX options
- Investigate and analyze pricing/valuation discrepancies, promptly identifying and escalating material discrepancies to clients' valuation committees or equivalent authorities
- Provide valuable assistance to clients in evaluating and assessing pricing sources, ensuring transparency and accuracy in their decision-making processes
- Collaborate closely with trade operations and fund accounting colleagues to facilitate the timely delivery of fund Net Asset Values (NAVs)

Finance Director, MBA, CMA, CFE

#10537

- Proficiently employed Excel-based reporting systems alongside SAP Bus I infrastructure
- Crafted a comprehensive 5-year financial projection model to forecast the trajectory of a nascent energy drink brand, encompassing P&L, balance sheet, cash flows, sales demand, and inventory requisites
- Formulated a granular sales forecast model integrating variables such as store counts, estimated velocities per outlet, and SKUs per outlet
- Facilitate due diligence exercises to support potential investment and strategic partnership endeavors
- Assume leadership of the monthly, quarterly, and annual close processes, supervising external audit activities to ensure regulatory compliance

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FP&A Manager, MBA

#93433

- FP&A Manager who orchestrated seamless integration of the 2019 acquisition of an environmental compliance business, optimizing operational synergy within the organization
- Played a pivotal role as a key financial professional in executing the \$950 million divestiture of a publicly traded company to private equity, enhancing the company's financial portfolio and market positioning
- Collaborated closely with the Chief Financial Officer (CFO) and accounting teams, driving the development of management and lender reporting structures that fortified financial transparency and accountability
- Acted as a strategic partner to functional executives across Product, Sales, Human Resources, and Technology, providing crucial financial visibility and thoughtfully challenging assumptions to drive efficiency
- Navigated the transition from quarterly to monthly reporting under the purview of Private Equity (PE), effectively managing Adjusted EBITDA while ensuring rigorous financial scrutiny

Finance Manager

#93370

- Managed meticulous financial reports for multiple companies, ensuring compliance with audit standards
- Oversaw shareholder information reviews and facilitated IPO processes
- Proficient in operational accounting, GAAP tax, budgeting, and cost-saving strategies
- Conducted valuations of tangible assets, equities, AR, AP, and determined enterprise values
- Expert in financial modeling, forecasting, and analysis using advanced Excel Successfully

VP of Finance & Data Analytics, MS in Data Analytics

#8879

- VP of Finance & Data Analytics who led the strategic initiative to deploy predictive analytics solutions within the healthcare system, resulting in substantial cost savings totaling \$2M during the initial two-year period
- Orchestrated the development and implementation of comprehensive dashboard reporting and visualization mechanisms to enhance data insights and decision-making processes
- Fostered a collaborative partnership with parent company's key executives to integrate advanced analytics seamlessly, ensuring alignment with organizational objectives
- Established robust partnerships with external vendors, leveraging their expertise and resources to validate algorithms and models while facilitating the acquisition of pertinent data sets
- Played a pivotal role in strategic planning efforts, actively engaging stakeholders, and cross-functional teams to delineate project milestones and deliverables

Tax / Internal Audit / Treasury / Business Systems

Tax Director, CPA

#67096

- Tax Director, CPA (TX) with 12 years of Big-4 and national public accounting experience – prepared/reviewed domestic, international, state/local, indirect, partnership, and individual returns for high-net-worth individuals
- Provides independent tax preparation and review services for individuals and businesses on an ongoing basis
- Has prepared 50+ 1040s, 10+ 1120-S, and 10+ 1065 for individuals and businesses
- Reviews returns and tax documentation prepared by 3rd parties to provide a second opinion to clients
- Provides tax advisory services and guidance for smaller companies unable to bring tax in-house

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Sr. Tax Director, CPA, MBA

#6056

- Senior Tax Director with CPA and extensive experience working with multi-national corporations, both foreign in-bound and US out-bound, in publicly traded and private equity portfolio companies
- Proficient in income tax compliance with a specialization in tax return preparation
- Well-versed in complex financial reporting, particularly skilled in navigating the intricate ASC 740 calculation
- Holds a high level of expertise in managing audit controversies and IRS-related issues
- Proficiency extends to Governance Risk & Controls and automation

Tax Director, MSA

#92752

- Motivated accounting leader with over a decade of diverse experience spanning corporate accounting to consulting
- Extensive knowledge in tax compliance and reporting, focusing on providing accurate results and implementing best practices
- Prioritized building and maintaining internal tax department for a public startup company in the electric vehicle industry
- Tasked with developing global provision to decrease reliance on external accountants
- Responsible for timely reporting of financial statement footnotes and tax memo per ASC 740 for 10-K and 10-Q filings

Tax Senior Manager, CPA

#92850

- Over 15 years of extensive experience in tax provision, tax accounting, tax compliance (federal and state returns), and specialized projects such as Section 382 studies and due diligence
- Successfully managed and prepared interim and year-end income tax provisions for a diverse portfolio of domestic and foreign subsidiaries, both public and private, with a keen focus on accuracy and regulatory compliance
- Responsibilities include overseeing the preparation and meticulous review of income tax footnotes and SEC disclosures, ensuring seamless collaboration with clients' auditors and adherence to regulatory standards
- Proficient in reviewing federal and state tax returns for U.S. Corporations, encompassing intricate international tax forms

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Tax Manager, CPA

#12621

- Preparation of federal and state income tax return workpapers for a \$2B commercial REIT, its consolidated 12-corporation TRS group, and 20 partnerships
- Collaboration with CFO, Investment team, and external tax advisor on acquisitions, dispositions, and other transactions, addressing complex issues such as 1031 exchanges, preventing REIT prohibited transactions, and corporation distribution matters
- Ensuring REIT compliance by calculating quarterly REIT earnings & profits for distributions cash flow management, handling Form 8612 Excise Tax, and issuing Forms 1099 to investors. Conducting quarterly REIT asset and income tests. Reviewing Property Services Questionnaires and leases with property managers to mitigate any Impermissible Tenant Services that may jeopardize the REIT
- Preparation of quarterly income tax provisions in accordance with ASC 740, including uncertain tax position analysis, income tax footnote, and other tax disclosures for SEC filings
- Proficiency in Section 263 capitalization rules, long-term contracts, interest lookback, and installment sales for TRS's construction and paving businesses

Sr. Data Analyst

#93367

- Senior Data Analyst adept at evaluating, designing, and implementing database client-server applications
- Proficient in utilizing Power BI, Tableau, Business Objects, Crystal, and SSRS for front-end database programming
- Well-versed in ETL load processes and proficient with SSIS tools. Holds expertise in Oracle PL/SQL within the UNIX environment
- Actively engaged in analysis, design, development, testing, and maintenance phases of the Software Development Life Cycle (SDLC)
- Collaborates effectively with Software Engineers and Project Leaders to provide counsel on database-related issues

Financial Reporting Director, CPA

#93283

- Accomplished CPA with 14 years of audit experience. Adept at navigating the intricacies of IFRS, GAAP, PCAOB, International Public Sector Accounting Standards (IPSAS), and International Standards on Auditing (ISA)
- Distinguished for exemplary leadership acumen, cultivated through the adept management of teams and projects within dynamic market environments. Demonstrates a proven track record of delivering exceptional quality outcomes under stringent deadlines and high-pressure scenarios
- Exhibits exceptional interpersonal skills, adept at effectively managing diverse engagement teams and stakeholders hailing from varied cultural and professional backgrounds
- Brings a unique blend of extensive international corporate experience and hands-on involvement with small to mid-sized enterprises, consistently providing value-added services transcending conventional financial and tax reporting
- Recognized authority in advising on emerging industry trends and technological advancements to optimize financial reporting practices and streamline tax compliance procedures

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Sr. Data Analyst, CPA, MA

#93291

- Senior Data Specialist in the consumer products industry
- Collaborated with the audit team for data cleansing, focusing on journal entries (up to 300M rows)
- Transformed journal entries into the required format for testing, ensuring completeness and reconciliation to the TB
- Created custom date dashboards for clients using Tableau
- Utilized SQL and Python to join data, avoiding disparate files and enhancing efficiency

Sr. Treasury Specialist

#94445

- Treasury Specialist with experience troubleshooting business online banking profiles for clients
- Providing technical support for Remote Deposit Capture, ACH, Wires, Lock Box, and Positive Pay Files
- Conducting portfolio management activities, including opening and closing accounts, as well as conducting account research
- Assisting in the implementation of new online banking profiles for business clients
- Conducting wire research, setup, and maintenance

Accounting Operations Support

Payroll Director, CPP

#86940

- Payroll Director with strong consulting experience related to ADP Workforce Now and Workday
- Has led payroll processing for as many as 28,000 multi-state employees
- Experienced in high-volume payroll processing, payroll taxes, payroll compliance, payroll process documentation, payroll process improvement, SOX compliance
- Also has experience in general accounting, office management, and HR

AR / Billing / Collections Consultant

#90245

- Experienced accounts receivable professional with BS in Accounting and expertise in managing collections, tracking claims, and reconciling accounts
- Investigated historical data and tracked outstanding debt for over 300 large accounts
- Tracked customer deductions, chargebacks, parts shortages, short payments, and disputes and reported collection activity
- Negotiated with vendors and resolved payment disputes while supervising the team
- Streamlined the credit application process and established new credit release procedures, leading to improved credit hold resolution

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Payroll Supervisor

#90381

- Accomplished Payroll Specialist with expertise in managing multi-state payroll for a diverse workforce of 2,000 employees
- Proficiently process biweekly, weekly, and monthly payrolls using advanced systems (e.g., PeopleSoft, Worktech)
- Ensures compliance with regulatory requirements through meticulous handling of manual pay invoice processing, including garnishments and withholdings
- Managed various payroll components, including off-cycle payments, car allowances, wellness allowances, cell phones, and pension
- Collaborate seamlessly with HR counterparts to administer comprehensive benefits packages, verifying deductions and making necessary adjustments

Certified Payroll Specialist

#92454

- Certified Payroll Specialist with 2 years of dedicated experience such as LCP Tracker, DIR, E-Bacon, and Apprentice Hours
- Proficient in meticulous payroll administration, HR, and certified payroll
- Expert in ensuring labor compliance, conducting comprehensive research for precise calculations
- Skilled in human resources functions, with focus on seamless employee onboarding
- Extensive expertise in construction industry, managing intricate project payrolls and processing expense reports, as well as proficiently handling check disbursement, reconciling credit card transactions

Certified Payroll Compliance Specialist

#92557

- Certified Payroll and HR Generalist with associate degree,
- Specializes in prevailing wage, payroll processing, and processing DIR's for contractors and subcontractors
- Managed incident and compensation procedures, ensuring the well-being of employees
- Executed strategic HR and talent initiatives, fostering workforce development
- Skillfully addressed employee inquiries and conducted comprehensive exit interviews

Payroll Manager

#73370

- BS in Human Resources and 10 years of expertise in payroll processing, ensuring accurate and timely completion of payrolls for diverse organizations
- Proficient in payroll compliance, consistently staying up to date with legal and regulatory requirements
- Adept in payroll accounting, handling leave of absence payments, retroactive payments, commissions, bonuses, garnishments, and adjustments
- Expertise in Multi-State Payroll management, ensuring compliance and accuracy across different jurisdictions
- Proven track record in Retroactive processing, managing complex payroll adjustments and calculations with precision

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Accounts Payable Manager

#40189

- Assume responsibility for the entire accounts payable process, commencing from collaboration with Purchasing to ensure precise and prompt payment processing and cost recording, encompassing the proficient electronic storage and retrieval of all pertinent documents throughout the organization
- Provide oversight and strategic guidance for day-to-day operations and future development within the department
- Supervise, mentor, and cultivate staff while monitoring their training and progression
- Develop and uphold relevant policies, procedures, controls, and reporting systems, ensuring the continual functionality and improvement of accounts payable processes.
- Evaluate and deploy new systems and software, such as Trancepta invoice automation, to enhance efficiency
- Spearheaded the implementation of ACH payments through Oracle, overseeing testing, setups, reconciliation, and issue resolution

Sr. Inventory Analyst

#79284

- Sr. Inventory Accountant with BS in Finance and strong experience in inventory analysis and consumer packaged goods (CPG) experience
- Experience working for both publicly traded and privately held companies
- Core competencies include inventory accounting, inventory adjustments, landed costs, accruals, prepaids, posted journal entries, Balance Sheet reconciliations, credit card reconciliations, and full cycle AP
- Experience preparing for audits conducted by Big 4 CPA firms
- Validated AP transactions during ERP implementation

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