



Currently Available Consultants

Following is a partial list of Finance and Accounting consultants ready to step in and help today.

[Chief Financial Officer / Controller Consultants](#)

[External Reporting / Audit and General Consulting](#)

[Accounting Consultants](#)

[Finance Consultants](#)

[Tax / Internal Audit / Treasury / Business Systems](#)

[Accounting Operations Support](#)

Chief Financial Officer / Controller Consultants

CFO

#90340

- Directed successful integrations and change management initiatives for small and Fortune 500 companies
- Developed sophisticated financial metrics and decision tools resulting in improved financial performance
- Expertise in financial reporting, planning, and analysis, driving informed decision-making at the C-level
- Built strong cross-functional and senior leadership relationships, fostering collaboration and driving organizational success
- Led and mentored finance personnel, cultivating high-performing teams

Controller, CPA

#81825

- Interim Director of Accounting for an Insurance Healthcare Provider responsible for restructuring the accounting team, reporting to the CFO
- Financial Oversight: orchestrated the management of a team overseeing \$28M in sales
- Treasury Management: Achieved enhanced visibility of worldwide working capital and optimized cashflow management
- Tax Compliance: Ensured meticulous adherence to various tax requirements, including Form 1099s, 1042s, and Surfer tax withholding
- Technical Accounting Review: Conducted a comprehensive review of Technical Accounting for intricate licensing arrangements

[Connect with an Interim Solutions Expert](#)

CFO/Controller, CPA

#10205

- CFO/Controller who successfully managed a team of five professionals, overseeing comprehensive tasks related to cash management, account reconciliations, accounts receivable and payable, and payroll functions
- Led and facilitated audit requests, ensuring seamless external reporting and compliance with regulatory standards, showcasing a track record of accuracy and timeliness
- Developed and implemented robust desk procedures and internal controls, resulting in increased efficiency and accuracy within the accounting processes
- Orchestrated subsidiary accounting and spearheaded month-end close entries, enhancing accuracy in revenue by program, cost of goods sold, accruals, and cash settlements
- Contributed significantly to income statement review analysis, providing critical insights for strategic decision-making and financial planning

Controller, MBA

#48729

- Corporate Controller with strong financial services and entertainment experience
- Has worked for both publicly traded and privately held companies
- Some of his core competencies include financial planning & analysis, P&L management, risk management, finance & accounting management, growth initiatives, restructuring, full cycle accounting, financial & managerial accounting, SEC reporting, planning & development, US GAAP & IFRS, resource management, executive management, purchasing & cost management, and process development/improvement
- Built an accounting team from the ground up
- Created and established accounting policies & procedures which were compatible with SOX compliance

CFO/Controller

#93120

- CFO/Controller with strong manufacturing experience
- Successfully managed the transition from HCVT to Windes, CPA Firms
- Oversaw accounting, payroll, tax, IT functions, with HR oversight
- Designed and implemented financial consolidation following GAAP standards, along with MD&A for multiple entities
- Meticulously prepared and reviewed PBCs for external auditors

CFO

#93901

- CFO/Controller with extensive experience in technical accounting, hands-on management, and strategic oversight
- Seasoned Certified Public Accountant (inactive) from a prestigious Big 4 firm, boasting over two decades of professional experience spanning the entire business lifecycle from start-up through IPO
- Demonstrated proficiency in navigating complex transactions and integrations, with a track record of success in driving financial and operational synergies
- Known for fostering collaborative relationships across functions, fostering high levels of trust and communication to streamline processes and drive continuous improvement initiatives
- Partnered closely with CEO to integrate a subsidiary, orchestrating an aggressive two-month turnaround plan that resulted in notable reductions in SG&A expenses, including a 30% reduction in wages and a 25% decrease in lease costs

[Connect with an Interim Solutions Expert](#)

VP Accounting & Finance

#20137

- Spearheaded ASC 606 revenue recognition standards implementation
- Directed transition to subscription-based SaaS model, collaborating with consultants
- Managed financial operations for 9-10 global entities, overseeing audit
- Addressed sales tax concerns across 18 states, engaging in voluntary disclosure
- Headed finance for US division, managing team, facilitated \$10M debt raise

VP Finance & Accounting, MBA

#67571

- An accomplished finance and supply chain management professional with expertise in ERP implementations and upgrades
- Demonstrating a proven ability to drive real cost savings and streamline workflows, this professional has a strategic vision and operational execution that has resulted in notable accomplishments in private equity due diligence, debt financing restructuring, cash management, and team leadership across diverse global geographies
- Raised \$2 million through private equity due diligence and financial management, resulting in significant growth for the restaurant chain
- Restructured debt financing through legal filings and due diligence, leading to a more sustainable financial structure for the company
- Focused on cash management and made the company cash-neutral before leaving, improving financial stability, and setting the company on a path to success

CFO, CPA

#20267

- Extensive proficiency in Software as a Service (SaaS) business operations
- Held pivotal role as US Controller, overseeing month-end close and management reporting
- Provided mentorship and guidance to personnel across all levels, including AP and billing associates
- Spearheaded a companywide initiative as Accounting/Finance project lead for the implementation of a perpetual inventory system
- Designed comprehensive processes for managing inventory-related transactions and conducted internal controls assessments

Controller, CPA

#67786

- Plant Controller with strong procurement of materials and oversight of manufacturing in California or Arizona, Mexico, or China
- Conducting general ledger reconciliations as part of cleanup activities, covering transactions from 2019 onwards
- Management of client relationships, including Airbus and Boeing, and production of aircraft component parts
- Due to tight cash flow, conducted bi-weekly cash management sessions to prioritize payments. Regularly reviewed cash flow forecasts at least twice per week to monitor financial liquidity
- Development of Bills of Materials (BOMs) and production routers

[Connect with an Interim Solutions Expert](#)

External Reporting / Audit and General Consulting

IT Audit Sr. Manager, CPA/CISA/PMP

#42340

- Recently completed 2 projects for us for a large healthcare organization in which he was responsible for a large confidential payroll data project
- Successfully completed SOCI reports for two SaaS companies, demonstrating a strong understanding of data security and compliance
- Diligent project management to ensure precise data extraction and compilation
- Comprehensive data update for approximately 700 employees. Expertly present findings in a detailed and professional manner, aligning with the standards of a BIG 4 internal auditor
- Proficient in Microsoft Azure Cloud Services, certified in Microsoft Azure

SEC Reporting Manager, CPA, MBA

#93673

- Executed SEC reporting for small to mid-size clients, ensuring readiness for external annual audits and compliance with SOX
- Led diverse projects across industries: technology, semiconductor, wellness, health intelligence, imaging technology, power, technology solutions, infrastructure, international energy, and transportation systems
- Formulated, produced, and assessed both external and internal financial reports, encompassing audited financial statements, footnotes, and SEC filings (Form 10-K, 10-Q, 8-K)
- Coordinated with independent auditors for quarterly reviews and annual financial statement audits
- Conducted research and implemented accounting and regulatory guidance for precise and pertinent disclosures in financial statements and SEC filings

Accounting Consultants

Controller, MBA

#1637

- Experienced Controller with expertise in logistics, transportation, and manufacturing
- Specializes in privately held companies with revenues ranging from \$6M to \$50M
- Core competencies: financial statement preparation, proforma financials, budgeting, 5-year projects, internal controls, cost accounting, cash flow analysis, bank relationships, fixed assets, process improvement & documentation, system implementations, and inventory control
- Major accomplishments include performing full Balance Sheet account reconciliation, ensuring accurate financial statements
- Assisted companies with audit readiness, validating Balance Sheet account balances, and providing supporting documentation to auditors

Assistant Controller, CPA

#12755

- Proficient in GL management, month-end close procedures, and financial reporting
- Skilled in cost accounting, particularly in areas such as inventory and cost of goods sold
- Completed a 1.5-year project with Black Rifle Coffee, focusing on reconciliation and rectifying fixed assets issues
- Managed a 2-month interim Controller project, overseeing various financial aspects
- Implemented policy changes for capital expenditures and upgraded accounting software to NetSuite

[Connect with an Interim Solutions Expert](#)

Controller, CPA, CGMA, CIA

#14428

- A small to mid-cap company Controller with experience working in a variety of industries such as manufacturing/engineering, architectural engineering, etc.
- Has experience working for holding companies as well as private equity & joint ventures
- Strong WIP and inventory management experience
- Reduced cost accounting processing time by 40%
- Core competencies include preparing financial statements, financial audit liaison, monthly close, process improvement, internal controls, general ledger maintenance, AR & AP oversight, finance transformation, integrations, inventory, and system implementations

Accounting Manager, Inventory Experience

#21790

- Accounting Manager/Assistant Controller who's successfully managed daily accounting operations, ensuring smooth and error-free financial processes
- Achieved high levels of accuracy and reliability in financial reports, enabling informed decision-making for stakeholders
- Implemented best practices that streamlined business operations, leading to enhanced efficiency and cost savings for manufacturing companies and service-related firms
- Conducted thorough financial analysis, providing valuable insights that drove strategic planning and improved financial performance
- Prepared detailed and comprehensive financial reports, facilitating clear communication of financial information to key stakeholders

Controller

#49048

- Controller with experience working in a variety of industries such as financial services, manufacturing, apparel, SaaS, real estate, and Big 4 public accounting
- Clientele consisted of companies ranging in size from \$800M in revenue to \$200B in assets
- Spearheaded financial oversight for a prominent \$4 billion Federal Credit Union, orchestrating comprehensive regulatory and financial reporting
- Orchestrated and managed teams responsible for producing parent company financial statements across diverse sectors, including a burgeoning fin-tech startup and established corporations
- Directed and supervised offshore accounting teams, streamlining, and optimizing financial reporting procedures

Accounting Manager/Sr. Accountant, MBA

#86785

- Led the due diligence process for a significant strategic equity acquisition, resulting in the successful integration of a company with a \$500M revenue stream into the organization
- Played a pivotal role in transitioning accounting software from QuickBooks Desktop to Online and later to Microsoft Dynamics 365, ensuring smooth migration and accurate financial data translation
- Oversaw the transformation of month-end close procedures, reducing the timeline from 30 days to a highly efficient 10 days, in alignment with the practices of the acquiring company
- Managed and expanded the accounting team, ensuring the maintenance of internal control documentation amidst significant corporate acquisitions

[Connect with an Interim Solutions Expert](#)

Corporate Controller, MBA

#87277

- Highly organized and detail-oriented Corporate Controller with over 20 years of Accounting/Finance experience, including 15+ years in Manufacturing and 7+ years in Transport and Consumer Goods
- Managed manufacturing processes in China and California, overseeing inventory management
- Oversaw cost accounting, working closely with management to develop standard units and modifications, and ensured accurate financial reporting
- Managed inventory process from raw materials through finished goods
- Met deadlines, ensured accurate financial reporting, and enforced corporate policies & procedures

Accounting Manager

#92444

- Accounting Manager with public and private accounting experience
- Experienced professional with a strong background in Accounting Management, Financial Reporting, Auditing, and Budget Management
- Adept at ensuring Regulatory Compliance, conducting Financial Analysis, and implementing effective Risk Management strategies
- Skilled in Cost Accounting, Cash Flow Management, and Payroll Processing
- Proficient in Tax Planning and demonstrates expertise in utilizing Financial Software

Controller, MBA, MSA

#93908

- Controller with demonstrated expertise in finance, particularly in ROI calculation for construction projects
- Directed strategic planning, pricing strategies, and profit margins, achieving a notable 20% increase
- Recruited by Honeywell based on exceptional performance, focusing on cost optimization endeavors
- Facilitated a transformational journey, culminating in the attainment of positive financial outcomes within five months
- Proficiently managed revenue and financial operations for renowned brands including Williams Sonoma

Controller, MBA, CMA, CSCA

#93909

- Seasoned Strategic Finance and Accounting Executive with over 18 years of extensive experience
- Demonstrated expertise in data management, analytics, and mergers and acquisitions (M&A)
- Skilled in ERP and CRM design and implementations, PCAOB audits, SOX compliance, and internal controls
- Proven track record of developing and executing business strategies across the Technology, SaaS, eCommerce, and Life Sciences sectors
- Advanced analytical skills utilized to optimize process efficiencies, profit margins, risk management, and sustainability
- In-depth knowledge of US GAAP, IFRS standards, SEC reporting, and regulation SX

[Connect with an Interim Solutions Expert](#)

Controller, CPA, MSA

#94073

- Controller who spearheaded comprehensive financial reporting initiatives spanning manufacturing, real estate, software, and construction sectors
- Implemented strategic measures resulting in a 50% reduction in month-end close duration, enhancing operational efficiency
- Meticulously prepared and was responsible for the timely submission of SEC filings, including 10-Q, 10-K, and 8-K reports
- Provided authoritative guidance on intricate accounting matters, including revenue recognition methodologies and lease accounting standards
- Supervised all facets of equity accounting, including the management of stock-based compensation programs

Sr. Accountant

#94515

- Sr. Accountant actively involved in accurate GL maintenance
- Ensure timely booking of journal entries in compliance with US GAAP
- Conduct month-end closing processes
- Analyze income statements and consolidate them as needed
- Reconcile various Balance Sheet accounts such as payroll, inventory, WIP, fixed assets, cash, payables, etc.

Staff Accountant

#94516

- Staff Accountant overseeing accounting functions for multiple homeowner associations, ensuring accuracy and adherence to deadlines
- Manages both accounts receivable and accounts payable processes, consistently achieving high levels of precision in vendor payment processing
- Conducts thorough monthly bank reconciliations in a timely manner
- Generates and distributes monthly statements for homeowner associations
- Processes a substantial volume of accounts payable transactions, averaging between 100 to 200 weekly

Staff Accountant

#94534

- Staff Accountant with experience posting journal entries to the General Ledger as necessary
- Reconcile various accounts including payroll, property, and sales tax, and submit findings to the CFO and Controller
- Ensure monthly GL account reconciliations, such as payroll, property, sales tax, etc, are performed timely for related accounts
- Assist with month-end closing procedures
- Record daily deposits and bank transfers in Dynamics 365

Controller, MBA

#94606

- Proficient in Transactional Accounting, Cost Accounting, and Financial Reporting, with a track record of delivering accurate and timely financial information
- Experienced in General Ledger Recon, Payroll Recon, and Internal Auditing, ensuring compliance and operational integrity
- Demonstrated expertise in Project Management and Budget Development, driving strategic initiatives to meet organizational objectives
- Successfully restructured department operations, optimizing efficiency and resource allocation, resulting in improved productivity
- Implemented streamlined processes for Accounts Payable and Accounts Receivable, reducing processing time and enhancing accuracy

Sr. Accountant, MAFM

#94675

- Set up inventory management system with bin tracking for Inbound/Outbound orders
- Prepared financial management reports and reconciled all accounts post close with review of P&L
- Processed AP and AR payments and verified invoice accuracy
- Ensured accurate recording of expenses, reimbursements, and timesheets in payroll processing
- Reconciled various general ledger accounts during month-end close

Controller

#68301

- Accomplished Controller with extensive experience in mergers and acquisitions and a passion for helping companies become more streamlined
- Demonstrated success working with large companies across diverse industries, including publicly traded and privately held entities, and government organizations
- Specializes in complex multinational businesses, with a deep understanding of GAAP, IFRS, SOX, and local GAAP/tax requirements in various countries
- Led finance and accounting teams in biopharmaceutical and aerospace businesses, streamlining processes and implementing internal controls to drive efficiency and accuracy
- Successfully delivered financial reports for multiple regions, including those behind schedule and for organizations subject to SOX and JSOX regulations
- Conducted internal audit preparation, managed inventory, and closed the books in a timely manner for legal entities in different countries
- Expert in cost accounting, implementing cost variances, routings, standard costing, and ABC costing to achieve cost savings and better decision-making
- Skilled in implementing ERP systems and utilizing LEAN methodology to improve processes and achieve targets
- Fluent in multiple languages and a proven leader with a track record of building and motivating high-performance teams

Sr. Financial Analyst / Finance Manager

#8449

- Accomplished Finance Leader adept in financial analysis, problem-solving, and communication
- Successfully created P&L reports for 3 diverse cost centers, conducting variance analysis and tracking KPIs
- Developed comprehensive budgets integrating P&L, KPIs, forecasts, and variance explanations, meeting all deadlines consistently
- Established a sophisticated dashboard encompassing 3 cost centers and the corporate budget, managing a \$100M revenue

[Connect with an Interim Solutions Expert](#)

Finance Consultants

Sr. Financial Analyst, MBA

#43490

- Entrepreneurial business analyst and compliance professional with expertise in driving strategic decisions and profitability through business process development, financial planning, and reporting metrics
- Skilled in project management, business analysis, GAAP, budgeting/forecasting, sales & marketing analysis, variance analysis, and risk management
- Proficient in managing projects, such as analyzing business requirements for software implementations/upgrades and enhancing digital experiences
- Highly skilled in SQL queries, Tableau, and streamlining processes using Smartsheets

Sr. Financial Analyst

#92617

- Accomplished senior financial analyst, excelling in detailed financial analysis and reporting, providing critical insights for strategic decision-making
- Successfully developed and managed budgets for new product launches, collaborating with the director of operations and floor operations manager. Presented scenarios that guided decision-making processes
- Expert in market expansion, adept at creating budgets by analyzing variable costs, calculating margins, and determining fixed costs and break-even points. Ensured feasibility before initiating production
- Implemented internal controls that ensured financial accuracy and compliance with industry regulations, achieving a robust financial framework
- Utilized strong data analysis and interpretation skills to extract meaningful insights from complex financial data, facilitating data-driven decision-making

Sr. Financial Analyst, MSF

#74328

- Conduct daily valuation analysis and control functions, including mark-to-market and pricing analysis for a diverse array of derivative instruments such as equities, bonds, mortgages, credit default swaps, interest rate swaps, and FX options
- Investigate and analyze pricing/valuation discrepancies, promptly identifying and escalating material discrepancies to clients' valuation committees or equivalent authorities
- Provide valuable assistance to clients in evaluating and assessing pricing sources, ensuring transparency and accuracy in their decision-making processes
- Collaborate closely with trade operations and fund accounting colleagues to facilitate the timely delivery of fund Net Asset Values (NAVs)

Finance Director, MBA, CMA, CFE

#10537

- Proficiently employed Excel-based reporting systems alongside SAP Bus I infrastructure
- Crafted a comprehensive 5-year financial projection model to forecast the trajectory of a nascent energy drink brand, encompassing P&L, balance sheet, cash flows, sales demand, and inventory requisites
- Formulated a granular sales forecast model integrating variables such as store counts, estimated velocities per outlet, and SKUs per outlet
- Facilitate due diligence exercises to support potential investment and strategic partnership endeavors
- Assume leadership of the monthly, quarterly, and annual close processes, supervising external audit activities to ensure regulatory compliance

[Connect with an Interim Solutions Expert](#)

FP&A Manager, MBA

#93433

- FP&A Manager who orchestrated seamless integration of the 2019 acquisition of an environmental compliance business, optimizing operational synergy within the organization
- Played a pivotal role as a key financial professional in executing the \$950 million divestiture of a publicly traded company to private equity, enhancing the company's financial portfolio and market positioning
- Collaborated closely with the Chief Financial Officer (CFO) and accounting teams, driving the development of management and lender reporting structures that fortified financial transparency and accountability
- Acted as a strategic partner to functional executives across Product, Sales, Human Resources, and Technology, providing crucial financial visibility and thoughtfully challenging assumptions to drive efficiency
- Navigated the transition from quarterly to monthly reporting under the purview of Private Equity (PE), effectively managing Adjusted EBITDA while ensuring rigorous financial scrutiny

Finance Manager

#93370

- Managed meticulous financial reports for multiple companies, ensuring compliance with audit standards
- Oversaw shareholder information reviews and facilitated IPO processes
- Proficient in operational accounting, GAAP tax, budgeting, and cost-saving strategies
- Conducted valuations of tangible assets, equities, AR, AP, and determined enterprise values
- Expert in financial modeling, forecasting, and analysis using advanced Excel Successfully

VP of Finance & Data Analytics, MS in Data Analytics

#8879

- VP of Finance & Data Analytics who led the strategic initiative to deploy predictive analytics solutions within the healthcare system, resulting in substantial cost savings totaling \$2M during the initial two-year period
- Orchestrated the development and implementation of comprehensive dashboard reporting and visualization mechanisms to enhance data insights and decision-making processes
- Fostered a collaborative partnership with parent company's key executives to integrate advanced analytics seamlessly, ensuring alignment with organizational objectives
- Established robust partnerships with external vendors, leveraging their expertise and resources to validate algorithms and models while facilitating the acquisition of pertinent data sets
- Played a pivotal role in strategic planning efforts, actively engaging stakeholders, and cross-functional teams to delineate project milestones and deliverables

VP of Finance and Director of FP&A, CPA

#89014

- VP/Director of FP&A Consultant with experience covering corporate finance, Financial Reporting, General Accounting, and SOX preparation
- Strong FP&A and project-based experience with some of the world's most well-known companies in entertainment, healthcare, and financial services
- Conducted detailed financial analysis as part of a think tank assembled to assess the potential of new product offerings & revenue streams for one of the world's largest entertainment companies
- Served as finance lead for \$140M bank systems integration project by gathering and forecasting costs for 30 work streams that needed to be integrated following a merger
- Active CPA with strong GL accounting skills, 3 SOX compliance engagements, and Big 4 experience

[Connect with an Interim Solutions Expert](#)

Tax / Internal Audit / Treasury / Business Systems

Tax Director, CPA

#67096

- Tax Director, CPA (TX) with 12 years of Big-4 and national public accounting experience – prepared/reviewed domestic, international, state/local, indirect, partnership, and individual returns for high-net-worth individuals
- Provides independent tax preparation and review services for individuals and businesses on an ongoing basis
- Has prepared 50+ 1040s, 10+ 1120-S, and 10+ 1065 for individuals and businesses
- Reviews returns and tax documentation prepared by 3rd parties to provide a second opinion to clients
- Provides tax advisory services and guidance for smaller companies unable to bring tax in-house

Sr. Tax Director, CPA, MBA

#6056

- Senior Tax Director with CPA and extensive experience working with multi-national corporations, both foreign inbound and US out-bound, in publicly traded and private equity portfolio companies
- Proficient in income tax compliance with a specialization in tax return preparation
- Well-versed in complex financial reporting, particularly skilled in navigating the intricate ASC 740 calculation
- Holds a high level of expertise in managing audit controversies and IRS-related issues
- Proficiency extends to Governance Risk & Controls and automation

Tax Director, MSA

#92752

- Motivated accounting leader with over a decade of diverse experience spanning corporate accounting to consulting
- Extensive knowledge in tax compliance and reporting, focusing on providing accurate results and implementing best practices
- Prioritized building and maintaining internal tax department for a public startup company in the electric vehicle industry
- Tasked with developing global provision to decrease reliance on external accountants
- Responsible for timely reporting of financial statement footnotes and tax memo per ASC 740 for 10-K and 10-Q filings

Tax Senior Manager, CPA

#92850

- Over 15 years of extensive experience in tax provision, tax accounting, tax compliance (federal and state returns), and specialized projects such as Section 382 studies and due diligence
- Successfully managed and prepared interim and year-end income tax provisions for a diverse portfolio of domestic and foreign subsidiaries, both public and private, with a keen focus on accuracy and regulatory compliance
- Responsibilities include overseeing the preparation and meticulous review of income tax footnotes and SEC disclosures, ensuring seamless collaboration with clients' auditors and adherence to regulatory standards
- Proficient in reviewing federal and state tax returns for U.S. Corporations, encompassing intricate international tax forms

[Connect with an Interim Solutions Expert](#)

Tax Manager, CPA

#12621

- Preparation of federal and state income tax return workpapers for a \$2B commercial REIT, its consolidated 12-corporation TRS group, and 20 partnerships
- Collaboration with CFO, Investment team, and external tax advisor on acquisitions, dispositions, and other transactions, addressing complex issues such as 1031 exchanges, preventing REIT prohibited transactions, and corporation distribution matters
- Ensuring REIT compliance by calculating quarterly REIT earnings & profits for distributions cash flow management, handling Form 8612 Excise Tax, and issuing Forms 1099 to investors. Conducting quarterly REIT asset and income tests. Reviewing Property Services Questionnaires and leases with property managers to mitigate any Impermissible Tenant Services that may jeopardize the REIT
- Preparation of quarterly income tax provisions in accordance with ASC 740, including uncertain tax position analysis, income tax footnote, and other tax disclosures for SEC filings
- Proficiency in Section 263 capitalization rules, long-term contracts, interest lookback, and installment sales for TRS's construction and paving businesses

Sr. Data Analyst

#93367

- Senior Data Analyst adept at evaluating, designing, and implementing database client-server applications
- Proficient in utilizing Power BI, Tableau, Business Objects, Crystal, and SSRS for front-end database programming
- Well-versed in ETL load processes and proficient with SSIS tools. Holds expertise in Oracle PL/SQL within the UNIX environment
- Actively engaged in analysis, design, development, testing, and maintenance phases of the Software Development Life Cycle (SDLC)
- Collaborates effectively with Software Engineers and Project Leaders to provide counsel on database-related issues

Financial Reporting Director, CPA

#93283

- Accomplished CPA with 14 years of audit experience. Adept at navigating the intricacies of IFRS, GAAP, PCAOB, International Public Sector Accounting Standards (IPSAS), and International Standards on Auditing (ISA)
- Distinguished for exemplary leadership acumen, cultivated through the adept management of teams and projects within dynamic market environments. Demonstrates a proven track record of delivering exceptional quality outcomes under stringent deadlines and high-pressure scenarios
- Exhibits exceptional interpersonal skills, adept at effectively managing diverse engagement teams and stakeholders hailing from varied cultural and professional backgrounds
- Brings a unique blend of extensive international corporate experience and hands-on involvement with small to mid-sized enterprises, consistently providing value-added services transcending conventional financial and tax reporting
- Recognized authority in advising on emerging industry trends and technological advancements to optimize financial reporting practices and streamline tax compliance procedures

Sr. Data Analyst, CPA, MA

#93291

- Senior Data Specialist in the consumer products industry
- Collaborated with the audit team for data cleansing, focusing on journal entries (up to 300M rows)
- Transformed journal entries into the required format for testing, ensuring completeness and reconciliation to the TB
- Created custom date dashboards for clients using Tableau
- Utilized SQL and Python to join data, avoiding disparate files and enhancing efficiency

[Connect with an Interim Solutions Expert](#)

Sr. Treasury Specialist

#94445

- Treasury Specialist with experience troubleshooting business online banking profiles for clients
- Providing technical support for Remote Deposit Capture, ACH, Wires, Lock Box, and Positive Pay Files
- Conducting portfolio management activities, including opening and closing accounts, as well as conducting account research
- Assisting in the implementation of new online banking profiles for business clients
- Conducting wire research, setup, and maintenance

Treasury Manager

#64593

- Treasury /Cash Manager with experience executing transitions to a new banking institution and successfully separated from the parent company
- Overseeing a portfolio of 45-50 bank accounts to comply with state regulations within a national company framework, each subject to state-specific regulations
- Conducting monthly interest reporting
- Recently segregated payroll and operating accounts, a process which required three months including lockbox setup and integration of payables and receivables
- Currently in the process of acquiring a company with two subsidiaries

Accounting Operations Support

Payroll Director, CPP

#86940

- Payroll Director with strong consulting experience related to ADP Workforce Now and Workday
- Has led payroll processing for as many as 28,000 multi-state employees
- Experienced in high-volume payroll processing, payroll taxes, payroll compliance, payroll process documentation, payroll process improvement, SOX compliance
- Also has experience in general accounting, office management, and HR

AR / Billing / Collections Consultant

#90245

- Experienced accounts receivable professional with BS in Accounting and expertise in managing collections, tracking claims, and reconciling accounts
- Investigated historical data and tracked outstanding debt for over 300 large accounts
- Tracked customer deductions, chargebacks, parts shortages, short payments, and disputes and reported collection activity
- Negotiated with vendors and resolved payment disputes while supervising the team
- Streamlined the credit application process and established new credit release procedures, leading to improved credit hold resolution

Connect with an Interim Solutions Expert

Certified Payroll Specialist

#92454

- Certified Payroll Specialist with 2 years of dedicated experience such as LCP Tracker, DIR, E-Bacon, and Apprentice Hours
- Proficient in meticulous payroll administration, HR, and certified payroll
- Expert in ensuring labor compliance, conducting comprehensive research for precise calculations
- Skilled in human resources functions, with focus on seamless employee onboarding
- Extensive expertise in construction industry, managing intricate project payrolls and processing expense reports, as well as proficiently handling check disbursement, reconciling credit card transactions

Certified Payroll Compliance Specialist

#92557

- Certified Payroll and HR Generalist with associate degree,
- Specializes in prevailing wage, payroll processing, and processing DIR's for contractors and subcontractors
- Managed incident and compensation procedures, ensuring the well-being of employees
- Executed strategic HR and talent initiatives, fostering workforce development
- Skillfully addressed employee inquiries and conducted comprehensive exit interviews

Payroll Manager

#73370

- BS in Human Resources and 10 years of expertise in payroll processing, ensuring accurate and timely completion of payrolls for diverse organizations
- Proficient in payroll compliance, consistently staying up to date with legal and regulatory requirements
- Adept in payroll accounting, handling leave of absence payments, retroactive payments, commissions, bonuses, garnishments, and adjustments
- Expertise in Multi-State Payroll management, ensuring compliance and accuracy across different jurisdictions
- Proven track record in Retroactive processing, managing complex payroll adjustments and calculations with precision

Accounts Payable Manager

#40189

- Assume responsibility for the entire accounts payable process, commencing from collaboration with Purchasing to ensure precise and prompt payment processing and cost recording, encompassing the proficient electronic storage and retrieval of all pertinent documents throughout the organization
- Provide oversight and strategic guidance for day-to-day operations and future development within the department
- Supervise, mentor, and cultivate staff while monitoring their training and progression
- Develop and uphold relevant policies, procedures, controls, and reporting systems, ensuring the continual functionality and improvement of accounts payable processes.
- Evaluate and deploy new systems and software, such as Trancepta invoice automation, to enhance efficiency
- Spearheaded the implementation of ACH payments through Oracle, overseeing testing, setups, reconciliation, and issue resolution

Connect with an Interim Solutions Expert

Sr. Inventory Analyst

#79284

- Sr. Inventory Accountant with BS in Finance and strong experience in inventory analysis and consumer packaged goods (CPG) experience
- Experience working for both publicly traded and privately held companies
- Core competencies include inventory accounting, inventory adjustments, landed costs, accruals, prepaids, posted journal entries, Balance Sheet reconciliations, credit card reconciliations, and full cycle AP
- Experience preparing for audits conducted by Big 4 CPA firms
- Validated AP transactions during ERP implementation

AP Supervisor / Manager

#62811

- Experienced AP Specialist/Supervisor with a demonstrated ability to streamline processes and reduce costs through strong attention to detail, using NetSuite
- Managed procurement effectively, ensuring the timely approval and receipt of all purchases
- Implemented a paperless system to improve efficiency and served as a liaison during audits
- Successfully led a team of 6-12 staff and demonstrated cost savings by reducing the monthly phone bill
- Efficiently processed 19,000 vendor invoices and 2,000 weekly invoices using Deltek and Concur project-based software

[Connect with an Interim Solutions Expert](#)